



UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D. C. 20549

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ANNUAL AUDITED REPORT FORM X-17A-5 PART III

FACING PAGE Information Required of Brokers and Dealers Pursuant to Section 17 of the Securities Exchange Act of 1934 and Rule 17a-5 Thereunder

| REPORT FOR THE PERIOD BEGINNING | 01/01/07 | | AND ENDING | 12/31/07 | | |
|------------------------------------|-------------------------|------------------------------------|-----------------------------------|------------|-----------|-----------------------------|
| | MM/DD/YY | | | MM/DD/YY | | |
| | A. REGISTR | ANT IDENTIFICA | TION | | | |
| VAME OF BROKER-DEALER: | | | · | | | |
| | | | | OFFICIA | AL USE ON | .Ү |
| | SunTrust Investr | ment Services, Inc. | ~- | <u> </u> | | <u> </u> |
| | | | PROCES | FIF | RM ID NO. | |
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| ADDRESS OF PRINCIPAL PLACE OF BUSI | INESS: (Do not use P. | O. Box No.) | Ann - | - 45 | | |
| | | | APK 2 1.201 | ne / | | |
| | 303 Peachtree Cer | nton Assanssa | PROCESS APR 2 1 200 THOMSON | | | |
| | 303 Feachtree Cer | (No. and Street) | THOMSON | | | |
| | | (No. and Street) | FINANCIAL | ı | • | |
| | Atlanta | GA | | 30303 | | |
| | (City) | (State) | | (Zip Code) | | |
| | (City) | (State) | | (Zip Code) | • | |
| | Christy Lee | | 404-813-549 | 4 | | |
| | B. ACCOUNT | TANT IDENTIFIC | ATION | | | |
| INDEPENDENT PUBLIC ACCOUNTANT W | hose opinion is contain | ned in the Report* | | | | |
| | Ernst & Young Ll | LP | | | | |
| | (Name-if in | dividual, state last, first, middl | e name) | | Meii | SEC Processir Section |
| | | | _ | | indii | Processir |
| 55 Ivan Ali | len Blvd, Suite 100 | 00 Atlanta | GA | 30308 | • | Section |
| | (Address) | (City) | (State) | (Zip Code) | A DD | 0. 2000 |
| | | | | | VI. II | 04 2008 |
| Check One: | | | | | | |
| (X) Certified Public Account | ant | | | | Wash | home e |
| () Public Accountant | . Haira d Canana an ann | -6:hi | | | | Ington, Do |
| () Accountant not resident in | Onited States of any | of its possessions. | | | | ս (Գ լ) |
| | | FOR OFFICIAL US | E ONLY | | | |
| | | | | | | |

*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See section 240.17a-5(e)(2).

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1410 (06-02)

SunTrust Investment Services, Inc. (A wholly-owned subsidiary of SunTrust Banks, Inc.)

Schedule i – Computation of Net Capital Under Rule 15c3-1 of the Securities and Exchange Commission

December 31, 2007

Reconciliation of audited financials to the unaudited Form X17A-5 Part II A

| Net capital - unaudited | | \$ | 73,642,159 |
|---|-------------|----|-------------|
| Audit adjustments | | | |
| 2007 compensation accrual with tax effect - timing difference | (4,024,934) | | |
| Tax asset reclassified to other assets from liabilities | (1,139,330) | | |
| Effective tax rate change | (1,994) | _ | |
| Total audit adjustments | | _ | (5,166,258) |
| Net capital - audited | | \$ | 68,475,901 |

